

October 16, 2006

Honorable Nina Mitchell Wells  
Secretary of State  
DEPARTMENT OF STATE  
125 West State Street - PO Box 300  
Trenton, NJ 08625-0300

Dear Secretary Wells:

In accordance with the Open Public Meetings Act, P. L. 1975 c.231, this is to advise that the Casino Control Commission will hold a special meeting on Monday, October 23, 2006 at 9:30 a.m. in the Public Meeting Room, First Floor, Tennessee Avenue and Boardwalk, Atlantic City, New Jersey.

The matters to be considered are:

Amended Petition of RIH Acquisitions NJ, L.L.C. for approval of a Material Debt Transaction, and for Other Relief (PRN 2720606).

Second amended petition of RIH Acquisition NJ, LLC to approve the issuance of certain Promissory Notes and Warrants, and for other Relief (PRN 2090615).

Consideration of the qualification of Lance J. Millage to serve as Senior Vice President, Corporate controller of RIH Resorts, LLC.

Kindly post this schedule on the bulletin board located outside your office.

Thank you.

Sincerely,

Linda M. Kassekert  
Chair

LMK:dn  
enc.  
c: subscribers